



Early redemption of 3.0 per cent. Convertible Bonds due 2023 (ISIN: DE000A2G8VX7)
(the "**Bonds**")
issued by
SGL CARBON SE
(the "**Issuer**")

On 20 September 2018, the Issuer issued the Bonds in an aggregate principal amount of EUR 159,300,000 divided into bonds in a principal amount of EUR 100,000 (the "**Principal Amount**") each.

According to § 5(c) of terms and conditions of the Bonds (the "**Terms and Conditions**") the Issuer may, on giving not less than 30 and no more than 60 days' prior notice in accordance with the Terms and Conditions, redeem all, but not some only, of the outstanding Bonds at their Principal Amount plus accrued interest (the "**Early Redemption**") if at any time the aggregate principal amount of the Bonds outstanding and held by persons other than the Issuer and its subsidiaries is equal to or less than 20 per cent. of the aggregate principal amount of the Bonds originally issued.

Bonds in an aggregate principal amount of EUR 31,600,000 are currently outstanding and held by persons other than the Issuer and its subsidiaries, which is equal to or less than 20 per cent. of the aggregate principal amount of the Bonds originally issued, so that the conditions for an early redemption pursuant to § 5(c) of the Terms and Conditions are met.

Now, therefore, the Issuer hereby gives notice that it will redeem

all of the outstanding
3.0 per cent. Convertible Bonds due 2023
(ISIN: DE000A2G8VX7)

on 31 March 2023 (the "**Early Redemption Date**") at their Principal Amount, together with interest accrued for the time period from and including 20 March 2023 to but excluding the Early Redemption Date in an amount of EUR 89.67 per Principal Amount.

Wiesbaden, 28 February 2023

SGL Carbon SE