## NOTICE OF REDEMPTION

## **SGL CARBON SE**

Notice of Redemption of all outstanding 4.625% Senior Secured Notes due 2024 (the "**Notes**")

(Common Code 194527195, ISIN XS1945271952)\*

July 10, 2023

Reference is made to the indenture, dated as of April 10, 2019 (as supplemented, amended or modified from time to time, the "Indenture"), between, among others, SGL CARBON SE (the "Company") and Deutsche Trustee Company Limited as trustee (the "Trustee"). Capitalized terms used but not otherwise defined herein shall have the meanings assigned to such terms in the Indenture.

Pursuant to Section 3.03 (*Notice of Redemption*) of the Indenture and Section 5(c) (*Optional Redemption*) of the Notes, the Company hereby provides notice of the following information relating to the redemption of all of the outstanding Notes.

The Company intends to redeem all of the Notes not previously delivered to the Trustee for cancellation on the Redemption Date (as defined below) at the Redemption Price (as defined below), plus accrued and unpaid interest on the principal amount of the Notes being redeemed to but not including the Redemption Date. The Redemption Price together with accrued interest will be paid to holders of record as of the Record Date (as defined below).

The terms of the redemption are as follows:

- 1. The redemption date for the Notes will be July 28, 2023 (the "Redemption Date"). The record date will be July 27, 2023, being the Business Day immediately preceding the Redemption Date (the "Record Date").
- 2. The principal amount of Notes to be redeemed is €237,400,000. The redemption price for the Notes is €237,400,000.00 (the "Redemption Price"), equal to 100.000% of the principal amount of the Notes to be redeemed. The amount of accrued and unpaid interest on the Notes to be redeemed from and including March 30, 2023 (the last interest payment date on which interest on the Notes was paid) to but excluding the Redemption Date is €3,598,918.10.
- 3. All Notes outstanding on the Redemption Date shall be redeemed.
- 4. As the Notes are held in global form, the redemption will be effected in accordance with the usual procedures of Euroclear and Clearstream Banking.
- 5. The name and address of the Paying Agent are:

Deutsche Bank AG, London Branch Winchester House 1 Great Winchester Street London EC2N 2DB United Kingdom

6. Notes called for redemption must be surrendered to the Paying Agent to collect the Redemption Price, plus accrued and unpaid interest.

- 7. Unless the Company defaults in making the redemption payment, or the Paying Agent is prohibited from making such payment pursuant to the terms of the Indenture, interest on the relevant Notes called for redemption ceases to accrue on and after the Redemption Date.
- 8. The Notes are being redeemed pursuant to Article III (*Redemption*) of the Indenture and Section 5(c) (*Optional Redemption*) of the Notes.
- \* The Common Code and ISIN are included solely for the convenience of the Holders. No representation is made as to the correctness or accuracy of the Common Code or ISIN listed in this notice or printed on the Notes.

By: SGL CARBON SE