Capital Markets Day
Important Note

This presentation contains statements relating to the future business and financial performance of and future events or developments involving SGL Group or its businesses, including statements with respect to SGL Group’s outlook, targets and business development, expected customer demand, expected industry trends and expected trends in the business environment. You can generally identify these statements by the use of words like "may", "will", "could", "should", "project", "believe", "anticipate", "expect", "plan", "estimate", "forecast", "target", "potential", "intend", "continue" and variations of these words or comparable words. These statements are not historical facts, but rather are based on current expectations, estimates, assumptions and projections about SGL Group’s businesses and future financial results, and readers should not place undue reliance on them. Forward-looking statements do not guarantee future performance and involve risks and uncertainties. These risks and uncertainties include, without limitation, changes in political, economic, legal and business conditions, particularly relating to SGL Group’s main customer industries, competitive products and pricing, the ability to achieve sustained growth and profitability in SGL Group’s businesses, the impact of any manufacturing efficiencies and capacity constraints, widespread adoption of carbon fiber products and components in key end-markets of the SGL Group, including the automotive and aviation industries, the inability to execute additional cost savings or restructuring measures, availability of raw materials and critical manufacturing equipment, trade environment, changes in interest rates, exchange rates, tax rates, and regulation, available cash and liquidity, SGL Group’s ability to refinance its indebtedness, development of the SGL Group’s pension obligations, share price fluctuation may have on SGL Group’s financial condition and results of operations and other risks identified in SGL Group’s financial reports. Should one or more of these risks or uncertainties materialize, or should underlying expectations not occur or assumptions prove incorrect, actual results, performance or achievements of the SGL Group may (negatively or positively) vary materially from those described explicitly or implicitly in the relevant forward-looking statement. These forward-looking statements are made only as of the date of this document. SGL Group does not undertake to update or revise the forward-looking statements, whether as a result of new information, future events or otherwise.

This document includes supplemental financial measures that are or may be alternative performance measures (non-IFRS or alternative performance measures). These supplemental financial measures should not be viewed in isolation or as alternatives to measures of SGL Carbon’s net assets and financial positions or results of operations as presented in accordance with IFRS in SGL Carbon’s consolidated financial statements. Other companies that report or describe similarly titled alternative performance measures may calculate them differently.

Due to rounding, numbers presented throughout this and other documents may not add up precisely to the totals provided and percentages may not precisely reflect the absolute figures.
Site overview.

Key figures Meitingen

- Founded in 1922 by Siemens
- 1,100 SGL employees (1,800 employees overall)
- Area of 300,000 m² (w/o expansion area)
- Annual energy consumption of 250 GWh
- Headquarter BU CFM
- 2nd largest site BU GMS
- Location of Central Innovation
Site transformation.  
SGL Innovation Cluster in Meitingen

Meitingen is part of the regional innovation grid with:

Fraunhofer Institute  
Augsburg University  
Hochschule Augsburg  
MAI Carbon  
CC e.V.  
KUKA  
Faurecia  
Premium Aerotec  
MAN  
Fujitsu  
and more …

SGL units on site

1. SGL Forum/show room  
2. Innovation Center  
3. Central/Metrology Lab  
4. LiB battery lab  
5. 3D-Printing Center  
6. Lightweight and Application Center  
7. Fiber Placement Center  
8. Fiber pilot plant  
9. R&D labs
Site transformation.
Initiative Industrie 4.0 and digitization in logistics

Steps toward digitization

Industrie 4.0 “think tank” established driven by the exchange with the regional innovation grid

Our complex site logistics was identified as one main transformation target:

1. New central logistic hub (under construction)
2. Central transport management via App-system